

The ProcessUnity Advantage:

Purpose-Built TPRM for Financial Services Organizations

Third-party networks are expanding rapidly — and financial institutions are under pressure to manage growing risks without slowing business momentum. The result: a widening vulnerability gap that leaves firms exposed to costly threats.

With the average cost of a data breach for those in financial services surging to **\$6.08 million in 2024**, the stakes have never been higher. Organizations need a robust third-party risk management solution that scales with their business.

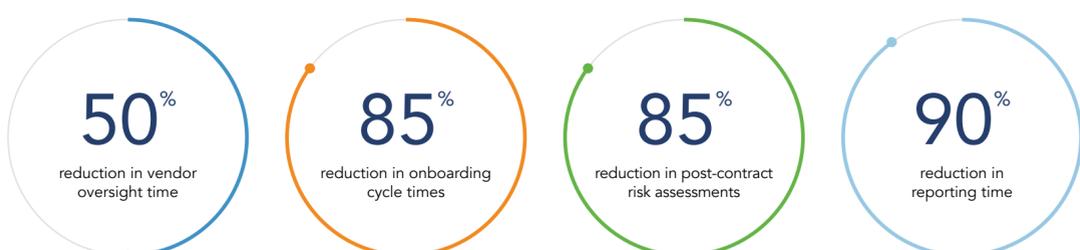
ProcessUnity closes this gap, delivering purpose-built, AI-powered automation and visibility. This allows for the scalability financial firms need to address their most pressing TPRM challenges and stay ahead of threats.



8 Critical TPRM Challenges Faced by Financial Services Institutions — and How ProcessUnity Solves Them

Challenges	ProcessUnity Solution
 <p>TPRM bottlenecks</p>	<p>Pre-built workflows aligned with financial services regulations and industry standards automate evidence collection. AI-powered document reviews streamline every assessment — eliminating operational bottlenecks.</p>
 <p>Long onboarding cycles</p>	<p>Third-party profiles created using AI-completed inherent risk assessments, intelligent workflows, and dynamic risk tiering reduce onboarding times by 85%, while maintaining compliance standards.</p>
 <p>Hard-to-assess third parties</p>	<p>The ProcessUnity Global Risk Exchange provides instant access to tens of thousands of completed assessments, even for the third parties you struggle to get responses from.</p>
 <p>Inconsistent third-party risk assessments</p>	<p>Customizable inherent risk frameworks and configurable scoring deliver consistent risk evaluations, enabling more effective resource allocation and due diligence prioritization.</p>
 <p>Due diligence backlog</p>	<p>AI-powered assessment capabilities, real-time monitoring, automated task prioritization, and access to vendor risk profiles maximize team efficiency — reducing reporting time by 90%.</p>
 <p>Delayed response to emerging threats</p>	<p>Integrated threat intelligence, continuous monitoring, and automated risk alerts ensure rapid triage and remediation — minimizing downtime and risk exposure.</p>
 <p>Manual policy and documentation reviews</p>	<p>Unified frameworks and AI-powered document review streamline policy and evidence evaluation while ensuring transparency and regulatory consistency throughout the process.</p>
 <p>Complex global third-party risk regulations</p>	<p>Centralized documentation, real-time evidence collection, and automated reporting within a flexible, audit-ready platform ensure consistent compliance with evolving risk mandates across multiple jurisdictions.</p>

Measurable Business Impact



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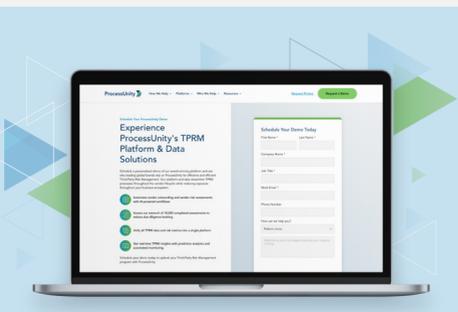
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Comprehensive Platform
All-in-one solution combining automation, visibility, and scalability designed specifically for financial services TPRM requirements.
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Global Risk Exchange
Industry-leading repository of pre-validated third-party assessments, providing immediate access to critical risk intelligence.
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AI-Enhanced Operations
Advanced AI workflows that improve assessment consistency and speed while reducing manual processes across your entire vendor portfolio.
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Regulatory Alignment
Purpose-built for financial services compliance requirements and risk management standards.



Transform Your Third-Party Risk Management Approach with ProcessUnity

See how ProcessUnity addresses your specific TPRM challenges and delivers measurable efficiency gains for your financial services organization.

[Get a live demo](#)

Download the full whitepaper to dive deeper into the top eight TPRM challenges in financial services — and how to overcome them.

[Download the full whitepaper](#)



About ProcessUnity

ProcessUnity is The Third-Party Risk Management (TPRM) Company. Our software platforms and data services protect customers from cybersecurity threats, breaches, and outages that originate from their ever-growing ecosystem of business partners. By combining the world's largest third-party risk data exchange, the leading TPRM workflow platform, and powerful artificial intelligence, ProcessUnity extends third-party risk, procurement, and cybersecurity teams so they can cover their entire vendor portfolio. With ProcessUnity, organizations of all sizes reduce assessment work while improving quality, securing intellectual property and customer data so business operations continue to operate uninterrupted.

To learn more or request a demo, visit www.processunity.com.